



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 06 (2025 - 26)

CTC
Market Report
· Good demand.
· Cleaner blacker sorts sold well.
· Browner fibrous and plainer sorts tended easier.
Buying Analysis
· Hindustan Unilever: Selective
· West Bengal Manufacturing & Western India : Selective
· Exporters: Operated
Orthodox
Market Report
· Strong demand
· Nominal quantity of clean, well made Whole Leaf and Broken on offer sold at fully firm to dearer rates.
· Remainder Whole Leaf and Broken irregular around last. Secondaries witnessed good competition and sold in line with quality.
Buying Analysis
· Middle East : Active
· CIS: Good Support
· Hindustan Unilever: Operated

DUST
Market Report
· Good demand
· Primarily end-of-season teas on offer sold in line with quality.
·
Buying Analysis
· Hindustan Unilever: Good Support
· West Bengal Manufacturing: Selective
· Western India & Other Internal/Local: Operated
Darjeeling
Market Report
· Good demand.
· Teas sold in line with quality
· Local/Internal: Mainstay

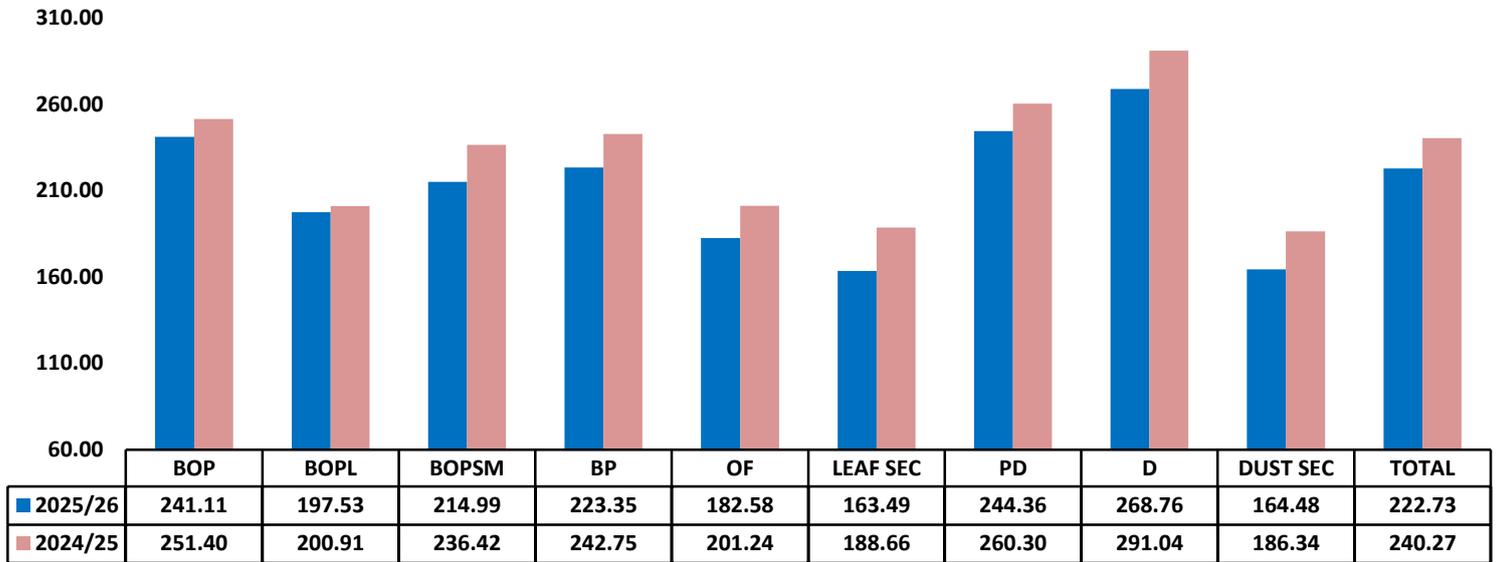
AUCTION AVERAGES

	2025/26			2024/25			UP TO SALE 06		
	SALE 06	SALE 05	+/-	SALE 06	SALE 05	+/-	2025/26	2024/25	2023/24
CTC LEAF	152.51	156.34	-3.83	146.38	151.31	-4.93	217.37	233.80	200.55
DUST	146.00	152.49	-6.49	129.45	146.19	-16.74	231.50	251.07	201.26
TOTAL	150.49	154.98	-4.49	139.19	149.31	-10.12	222.73	240.27	200.77
ORTHODOX	233.35	225.25	8.10	199.32	199.65	-0.34	284.36	290.15	220.38
DARJEELING	218.68	237.80	-19.12	-	-	-	430.11	399.15	327.70
ALL TEAS	180.01	180.71	-0.70	145.64	154.73	-9.10	242.40	253.51	207.51

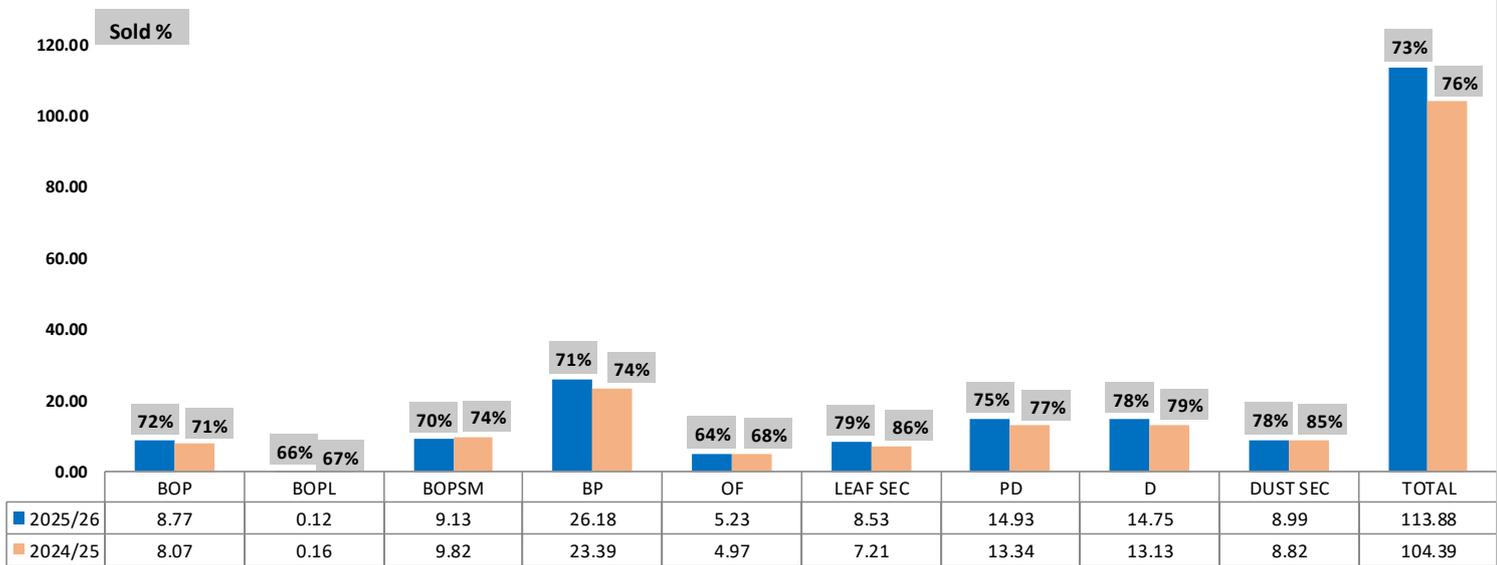
KOLKATA AUCTION AVERAGES

SALE	02	03	04	05	06	07
CTC LEAF	2025/26	174.65	165.01	159.04	156.34	152.51
	2024/25	165.85	154.05	152.70	151.31	146.38
DUST	2025/26	175.43	167.88	159.83	152.49	146.00
	2024/25	165.13	149.30	146.48	146.19	129.45
TOTAL	2025/26	174.91	165.98	159.31	154.98	150.49
	2024/25	165.59	152.51	150.50	149.31	139.19
ORTHODOX	2025/26	225.97	222.89	209.16	225.25	233.35
	2024/25	233.47	215.29	205.45	199.65	199.32
DARJEELING	2025/26	252.11	294.49	257.71	237.80	218.68
	2024/25	208.25	192.72	235.84	-	-

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 06



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 06



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 06

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1858298.3	406.41	1378936.6	420.10	GFBOP	2638036.6	308.45	2238841.0	306.33
TGFOP	3801586.1	365.91	2654213.1	375.56	GBOP	4038909.9	288.44	2689567.3	293.41
GFOP	2160617.0	333.45	1386586.4	363.55	BPS	1920435.2	350.29	1335469.6	337.85
FOP	2827976.1	261.44	1773787.1	277.40	GBOP1/FBOP1	5588610.0	200.78	3894143.4	184.09
FBOP	6264156.9	325.32	3881955.4	317.59	BOPF/GOF/FOF	3433293.0	176.70	2222334.8	187.84

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	8,38,012	6,84,766	154.54	18%	6,14,184	5,15,210	163.70	16%	6,54,50,933	4,65,55,035	224.33	29%
FANNINGS	2,51,062	1,73,709	161.06	31%	2,25,796	1,65,562	164.90	27%	2,27,97,266	1,55,57,434	226.11	32%
LEAF SEC.	1,07,188	84,975	118.67	21%	1,33,860	1,30,154	116.28	3%	1,08,08,269	85,32,371	163.49	21%
LEAF TOTAL	11,96,262.3	9,43,450.4	152.51	21%	9,73,840.2	8,10,926.2	156.34	17%	9,90,56,468.0	7,06,44,839.8	217.37	29%
DUST	3,60,521	2,79,298	163.67	23%	3,79,399	3,08,911	168.09	19%	4,44,06,070	3,42,47,306	249.09	23%
DUST SEC.	1,92,050	1,45,733	112.15	24%	1,64,484	1,34,799	116.75	18%	1,15,46,559	89,90,796	164.48	22%
DUST TOTAL	5,52,571.2	4,25,030.2	146.00	23%	5,43,883.6	4,43,710.2	152.49	18%	5,59,52,629.1	4,32,38,102.0	231.50	23%
TOTAL	17,48,833.5	13,68,480.6	150.49	22%	15,17,723.8	12,54,636.4	154.98	17%	15,50,09,097.1	11,38,82,941.7	222.73	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
WHOLE LEAF	3,39,238	2,64,190	258.73	22%	3,21,088	2,65,313	233.56	17%	2,25,91,037	1,91,32,085	312.61	15%
BROKENS	2,37,316	2,08,360	295.27	12%	2,38,216	2,14,070	288.14	10%	2,02,50,620	1,74,52,401	314.90	14%
FANNINGS	75,642	53,822	152.08	29%	70,518	60,684	135.62	14%	42,35,683	37,25,487	174.96	12%
SECONDARY	2,63,695	2,21,060	164.45	16%	2,25,374	1,64,908	163.25	27%	87,53,819	78,42,046	199.46	10%
ORTH. TOTAL	9,15,889.9	7,47,431.8	233.35	18%	8,55,195.5	7,04,974.0	225.25	18%	5,58,31,158.7	4,81,52,020.1	284.36	14%

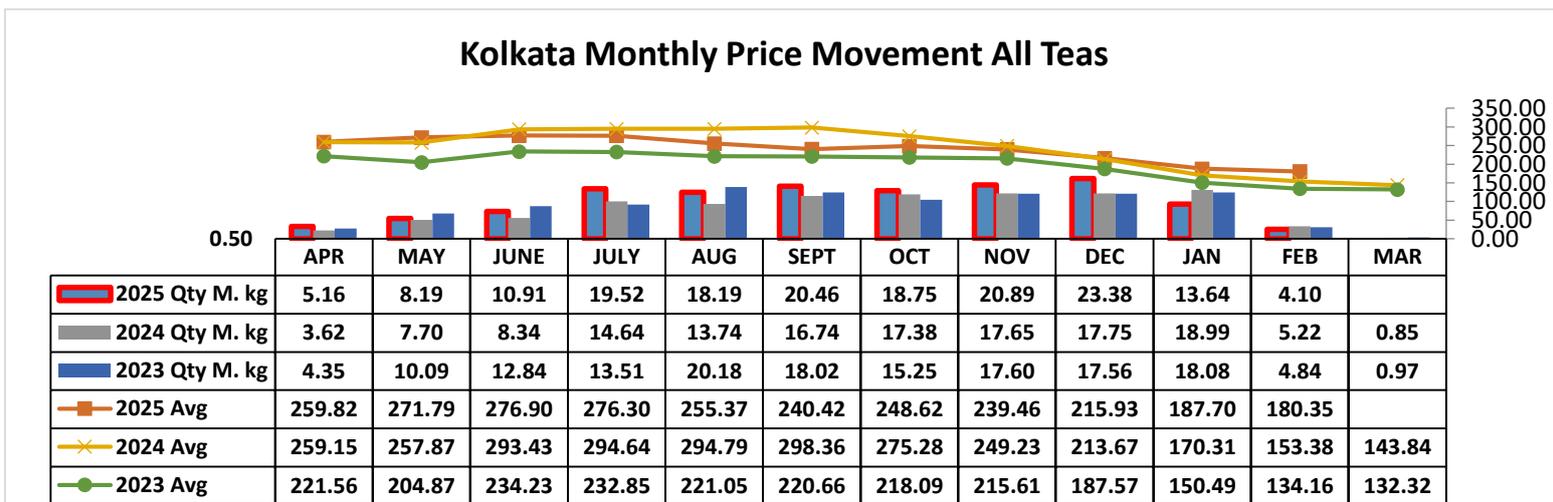
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
WHOLE LEAF	8,123	4,557	357.25	44%	7,492	5,375	382.77	28%	9,56,956	5,77,580	629.56	40%
BROKENS	4,477	3,540	146.64	21%	5,262	4,698	178.90	11%	3,94,171	2,74,838	272.19	30%
FANNINGS	9,351	5,560	150.98	41%	7,192	5,338	143.67	26%	4,86,961	3,12,093	200.07	36%
DARI. TOTAL	21,950.9	13,657.4	218.68	38%	19,945.3	15,410.1	237.80	23%	18,38,088.5	11,64,511.1	430.11	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1196262.3	943450.4	152.51	21%	973840.2	810926.2	156.34	17%	99056468.0	70644839.8	217.37	29%
2024-25	2043073.4	1441730.5	146.38	29%	2409804.3	1757909.9	151.31	27%	88081253.7	65276050.5	233.80	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	552571.2	425030.2	146.00	23%	543883.6	443710.2	152.49	18%	55952629.1	43238102.0	231.50	23%
2024-25	1443619.0	1063259.5	129.45	26%	1407493.1	1123077.4	146.19	20%	49160254.2	39118082.2	251.07	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	915889.9	747431.8	233.35	18%	855195.5	704974.0	225.25	18%	55831158.7	48152020.1	284.36	14%
2024-25	337465.8	300682.0	199.32	11%	407649.7	347731.7	199.65	15%	37635967.9	32900534.9	290.15	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	21950.9	13657.4	218.68	38%	19945.3	15410.1	237.80	23%	1838088.5	1164511.1	430.11	37%
2024-25	SALE DROPPED				SALE DROPPED				2089415.6	1212756.2	399.15	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2686674.3	2129569.8	180.01	21%	2392864.6	1975020.5	180.71	17%	212678344.3	163199472.9	242.40	23%
2024-25	3824158.1	2805671.9	145.64	27%	4224947.1	3228719.0	154.73	24%	176966891.3	138507423.8	253.51	22%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26		UP TO SALE 06			2025/26		UP TO SALE 06		
	SALE 06	SALE 05	2025/26	2024/25	2023/24	SALE 06	SALE 05	2025/26	2024/25	2023/24
	BELOW 160	61.37	56.49	27.52	19.00	34.96	64.52	54.74	19.60	18.48
BETWEEN 160.00-179.99	14.62	12.84	8.15	8.87	8.93	11.35	15.48	5.38	5.51	8.42
BETWEEN 180.00-199.99	10.10	12.10	6.90	10.72	8.36	8.52	9.99	6.34	5.91	7.51
BETWEEN 200.00-219.99	5.97	8.34	7.88	10.92	10.42	8.76	9.62	8.47	8.15	9.96
BETWEEN 220.00-239.99	4.47	5.65	8.19	9.28	8.58	4.01	4.72	8.23	7.96	9.14
BETWEEN 240.00-259.99	1.59	2.08	10.16	7.71	7.97	1.23	3.05	12.46	7.67	9.46
BETWEEN 260.00-279.99	0.99	1.03	9.56	5.92	6.39	0.68	2.12	12.35	7.37	7.53
ABOVE 280	0.90	1.47	21.64	27.57	14.39	0.92	0.29	27.17	38.94	14.98

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2025/26		UP TO SALE 06			% OF TEAS SOLD	2025/26		UP TO SALE 06
	SALE 06	SALE 05	2025/26	2024/25	2023/24		SALE 06	SALE 05	2025/26
	BELOW 200	49.15	47.30	17.27	21.32		35.31	BELOW 300.00	72.96
BETWEEN 200.00-219.99	8.55	7.97	9.40	4.08	11.72	BETWEEN 301.00-400.99	16.43	13.56	9.63
BETWEEN 220.00-239.99	7.30	8.70	11.72	5.55	14.09	BETWEEN 401.00-500.99	8.38	11.21	7.53
BETWEEN 240.00-259.99	4.08	3.95	7.06	6.37	13.51	BETWEEN 501.00-600.99	0.00	4.47	19.81
BETWEEN 260.00-279.99	3.71	5.52	5.85	6.78	9.94	BETWEEN 601.00-700.99	0.74	0.77	12.52
ABOVE 280	27.20	26.57	48.70	55.91	15.42	ABOVE 701.00	1.48	0.66	11.18

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
07	4055	16599	69	2472	23195	5992	5868	153	6606	18619	-1937	10731	-84	-4134	4576
08	SALE DROPPED					721	3422	138	1320	5601	-721	-3422	-138	-1320	-5601
09						SALE DROPPED					0	0	0	0	0
TOTAL	4055	16599	69	2472	23195	6713	9290	291	7926	24220	-2658	7309	-222	-5454	-1025



CTTA BUYING (ALL TEAS) FOR THE SALE 06

	CTC LEAF			DUST					TOTAL		
	SALE 06										
OFFER	11,96,262.3		Kgs	OFFER	5,52,571.2		Kgs	OFFER	17,48,833.5		Kgs
SOLD	9,43,450.4		Kgs	SOLD	4,25,030.2		Kgs	SOLD	13,68,480.6		Kgs
SOLD %	79%			SOLD %	77%			SOLD %	78%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
Local	3,01,940.0	154.18	32%	Others	70,532.8	156.31	17%	Local	3,51,869.3	149.78	26%
Others	1,53,787.5	148.33	16%	W.India	70,346.5	149.66	17%	Others	2,24,320.3	150.84	16%
W.India	1,38,714.7	161.87	15%	Local	49,929.3	123.21	12%	W.India	2,09,061.2	157.76	15%
Exports	1,10,600.4	155.13	12%	N.India	47,127.5	135.96	11%	Exports	1,56,779.4	147.96	11%
N.India	79,542.6	153.24	8%	Exports	46,179.0	130.78	11%	N.India	1,26,670.1	146.81	9%
HUL	66,691.1	160.33	7%	S.India	40,673.3	145.23	10%	HUL	94,976.6	161.87	7%
Packeteers	43,255.7	128.69	5%	HUL	28,285.5	165.51	7%	Packeteers	67,016.2	125.48	5%
TCPL	23,109.3	128.43	2%	WI.Pack	25,733.0	172.10	6%	S.India	44,519.3	145.74	3%
WI.Pack	16,239.2	131.43	2%	Packeteers	23,760.5	119.65	6%	WI.Pack	41,972.2	156.37	3%
NI.Pack	5,723.9	135.90	1%	NI.Pack	22,167.8	180.41	5%	NI.Pack	27,891.7	171.27	2%
S.India	3,846.0	151.14	0%	TCPL	295.0	151.00	0%	TCPL	23,404.3	128.71	2%
Grand Total	9,43,450.4	152.51	100%	TOTAL	4,25,030.2	146.00	100%	TOTAL	13,68,480.6	150.49	100%

	ORTHODOX			DARJEELING			
	SALE 06						
OFFER	9,15,889.9		Kgs	OFFER	21,950.9		Kgs
SOLD	7,47,431.8		Kgs	SOLD	13,657.4		Kgs
SOLD %	82%			SOLD %	62%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	2,72,167.1	215.82	36%	Local	6,387.1	239.14	47%
Middle East	1,41,801.9	190.12	19%	Exports	3,352.8	139.98	25%
Domestic	1,12,660.2	357.44	15%	Others	3,128.5	228.17	23%
Local	81,433.7	215.12	11%	W.India	338.0	302.64	2%
Other Exports	42,875.1	214.26	6%	Domestic	183.2	301.00	1%
Exports	30,349.0	181.80	4%	N.India	143.2	101.00	1%
N.India	28,129.4	208.58	4%	S.India	124.6	836.00	1%
CIS	19,491.4	234.88	3%				
W.India	13,637.1	320.44	2%				
TCPL	3,225.5	281.27	0%				
Packeteers	866.2	300.00	0%				
CONTINENT	688.2	332.26	0%				
S.India	107.0	148.00	0%				
TOTAL	7,47,431.8	233.35	100%	TOTAL	13,657.4	218.68	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 06

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	397072	459.95	394711	442.03
GATOONGA	429521	413.90	572643	453.77
HATIMARA	483068	394.85	418378	399.79
HALMARI	822359	392.19	753086	404.19
MOKRUNG	197665	392.09	424111	423.49
DECKIAJULI	573609	387.20	613918	334.41
DOOLAHAT	579709	357.87	644835	325.65
SALKATHONI	474804	354.72	627218	366.56
KAMARBUND	239141	345.45	224191	354.83
GHILLIDARY	220807	338.20	367237	347.06
BORJAN	547098	337.69	529485	342.05
KHARIKATIA	556420	336.70	593733	340.32
BANAMALIE	180513	333.86	213886	333.93
DOOMNI	1056223	332.24	1101028	321.30
HIRAJULI	203439	330.67	275109	319.71
GELAKEY	310122	330.49	347775	327.68
JAMIRAH	205142	325.23	241091	322.44
CHARAIDEOPREMIUM	264789	324.60	247141	301.91
DEHA	409287	322.32	384801	326.90
DEOHALL	757646	320.44	711902	295.64
HAJUA	576949	319.87	619975	356.02
LOHPOHIA	160390	319.09	235241	306.27
DOOMUR DULLUNG	625843	313.40	688849	378.28
KAKADONGA	207477	313.01	214662	322.54
DUFLATING	571752	311.82	563508	326.96

** Above 100000Kgs.*

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 06

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	543607	339.86	359058	329.73
BINAGURI	1172774	332.42	1012946	308.34
JITI	888635	325.55	1019442	281.04
BHATKAWA	252466	316.38	219433	292.74
GHATIA ROYAL	436010	310.02	314987	288.23
ARYAMAN	149530	309.37	0	0.00
HOPE	514897	305.56	541951	265.64
RYDAK	911570	305.54	826924	291.76
NEPUCHAPUR	420380	298.31	443050	287.57
MAINAKROYAALE	113504	297.53	100067	275.13
MORAGHAT	757197	292.19	901293	287.07
KARALAVALLEYROYAL	361572	289.10	370881	258.25
GULMA	909578	287.86	680682	275.93
ZURRANTEE	358901	286.91	372080	255.90
PAHARGOOMIAH	647111	284.79	664593	272.73
KUMARGRAM	667757	282.44	902657	259.32
LEESH RIVER	755268	281.50	559536	269.91
LAKHIPARA	324914	280.37	41762	235.51
DIMAGOLD	318869	280.32	0	0.00
DALGAON	987730	279.89	745865	291.49
CHULSA	180783	277.75	373180	307.77
BARADIGHI	774651	277.69	717840	265.79
RAIMOHAN	233427	268.15	240911	247.97
GANDRAPARA	993912	268.03	978786	253.43
BIJALIMONI	116705	267.51	0	0.00

** Above 100000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 06

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DOOMNI	104471	584.25	92862	529.39
HARMUTTY	508721	378.06	418468	380.44
OAKLANDS	127593	367.50	21127	384.71
MOKALBARI EAST	514852	361.26	481542	364.51
DEJOO	429113	346.84	391021	382.60
DHELAKHAT	560771	337.67	608896	334.07
HATTIALLI	702578	334.73	516926	296.32
GREENWOOD	129616	330.42	13974	437.13
DIKOM	709810	327.11	651466	334.42
JOONKTOLLEE	440646	327.05	95332	332.48
SINGLIJAN	434298	324.76	315793	320.31
KOOMSONG	1103896	324.64	852407	308.16
PHILLOBARI	651130	324.18	576364	253.11
BORPATRA	551395	323.06	373816	353.04
MADHUTING	1106862	322.76	174728	343.80
LANGHARJAN	324846	322.15	1494	315.82
DAISAJAN	717411	319.97	492499	283.77
METHONI	637138	319.06	561678	319.93
PENGAREE	877354	318.72	761271	329.77
SESSA 'B'	681761	317.86	293785	337.55
RAIDANG 'D'	973818	314.68	1208173	274.11
MUTTUCK	528518	310.16	506730	297.81
MENOKA	439856	310.12	478155	320.69
NALANI	882573	306.74	584774	284.61
NONAIPARA	468931	305.86	353946	305.98

** Above 100000Kgs.*

DARJEELING BATTING ORDER Sale 14 to 06

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	64528	647.24	70013	580.56
GIELLE	49656	641.18	42699	587.89
BALASUN	19227	618.07	22050	467.77
CASTLETON	48490	608.98	44349	669.26
SUNGMA	28282	539.77	36555	504.64
PUTTABONG	33290	534.54	54056	468.77
SINGBULLI (ORGANIC)	21053	504.58	15114	436.86
GYA/MILLIKTHONG	13728	466.17	11042	486.36
THURBO	75757	460.67	57408	539.61
NAMRING(UPPER)	59614	459.57	66523	310.42
ORANGE VALLEY	5926	456.78	2019	534.75
NAMRING	17264	441.68	9465	342.52
GOPALDHARA	39531	439.08	38608	359.77
JUNGANAUPPER	10088	438.09	16413	465.72
GLENBURN	109005	419.38	54489	427.15
MIM	53369	415.99	41144	313.03
BARNESBEG (ORGANIC)	15316	402.04	11034	543.10
MARGARET'S HOPE	92402	400.77	49827	516.78
ROHINI	64018	379.65	47379	374.82
BADAMTAM (ORGANIC)	38118	371.64	26358	401.68
UPPER FAGU	98602	320.20	81900	332.63
HILLTON	96697	316.22	74323	357.56
NORTH TUKVAR	21451	242.18	40377	212.98
NURBONG	10812	223.56	6597	305.75
SOURENI	18470	201.02	12573	244.34

* Above 5000 Kgs.

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